

Do you want to....

- Generate more billable hours
- Improve staff performance
- Cut support costs
- Scale your practice

Our Cloud-Based Document solution will accomplish all of these and will give you time back to focus on your core business!

Solution Overview

MBB has a tailored document generation and management solution for the legal community which is very easy to use and has the following rich capabilities:

Intake - Complete automation of Engagement and Estimate documentation process, with the ability to have professional documents in client hands before leaving the first meeting

Document Development - Ability to create custom and complex documents with minimal effort, enabling easy standardization of common clauses and templates in your firm, with the capability to redline and track all future changes

Visibility - Provides a complete view of every document in a single hierarchy, with ability to view signed images, previous revisions, audit history and email communications

Reporting - User defined reports on any field and with any frequency, track performance against estimates

Financial Benefits

- Quick Return on Investment
- No Capital Expenditure
- Solutions to match Budget
- Scalable to Growing Business
- Fully Managed Solution
- Utilizes Cloud Based Technology
- User defined Reporting
- Audit Tracking
- Revision History
- Invoice/Finance Integration
- Supports both Sell & Buy Side



Operational Benefits

- Visibility to all Customer Documents
- Decreased Intervals for Document Generation
- Clause Search Capability
- Intelligent Workflow
- Web Based Access
- Performance Information
- Customized Business Documents
- Single Document Repository
- Customized Functionality
- Email Tracking
- User Level Security



Business Focus

MBB is focused on improving processes within small to medium sized companies. MBB uses a Contract Generation and Management Application from Advanced Software Concepts (ASC) to improve document processing and will work with other application providers to provide integration to maximize efficiency and scalability.



Customized Solutions for Document Generation and Management

Solution Core Components

MBB Solutions has tailored a contract lifecycle management tool from Advanced Software Concepts to uniquely meet the needs of the legal community. The Solution has a number of Core components which are list below:

Application - Cloud-based CLM solution with the following forms: Customer, Engagement/Estimate, Repository Form, Amendment

Training - Provide individualized training and documentation for all users

Implementation - Complete through testing with all solutions elements and work customer on a timely roll out

Support - Provide on-going support for all users and provide enhancements and modifications

Solution Optional Services

MBB can provide a number of optional services to enhance your overall benefit

Custom Document Generation - Automate the production of your most used documents.

Workflow - Introduce intelligent, role based routing and approval workflows to documents

Historical Conversion - Load all existing customers and historical documents to provide a complete view of customer activity

Integration Services - Connect our Solution with lead management systems or financial/invoice systems to enhance operational compliance.

Solution Key Features

The Solution has a number of key features:

Unique Bar Code on every page:



Complete View of all Customer Documents Hierarchy

Customer	Legal Rep	Legal BMT	Legal CST																								
Form																											
Form		Revision	Signed Image																								
<table border="1"> <tr> <td>[-] [img] CUS1311921</td> <td>2</td> <td></td> <td></td> </tr> <tr> <td> [img] ENG1311943</td> <td>11</td> <td></td> <td></td> </tr> <tr> <td> [img] ENG1313662</td> <td>3</td> <td></td> <td></td> </tr> <tr> <td>[-] [img] EST1311922</td> <td>6</td> <td>1</td> <td></td> </tr> <tr> <td> [img] AMEND1311922-001</td> <td>2</td> <td></td> <td></td> </tr> <tr> <td> [img] EST1313661</td> <td>4</td> <td></td> <td></td> </tr> </table>				[-] [img] CUS1311921	2			[img] ENG1311943	11			[img] ENG1313662	3			[-] [img] EST1311922	6	1		[img] AMEND1311922-001	2			[img] EST1313661	4		
[-] [img] CUS1311921	2																										
[img] ENG1311943	11																										
[img] ENG1313662	3																										
[-] [img] EST1311922	6	1																									
[img] AMEND1311922-001	2																										
[img] EST1313661	4																										
Expand All		Collapse All																									

Ability to Search Documents for Clauses

Match All Match Any

Field	Condition	Value
<input checked="" type="checkbox"/> Legal Agreement (File Text)	contains	in the legal profession ...

Complete Audit History of all Changes

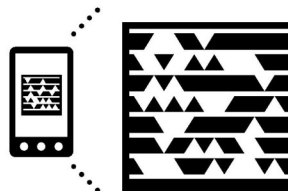
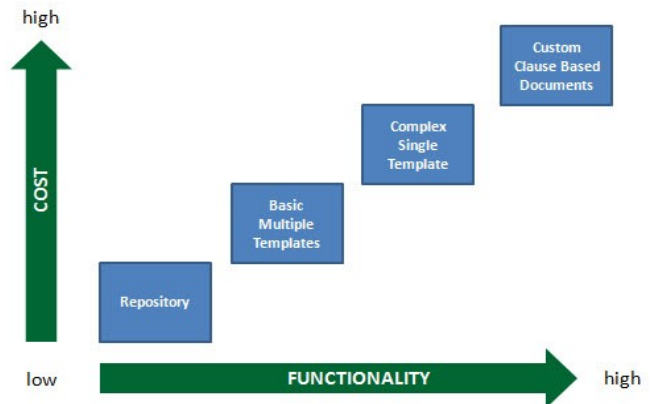
Field Name	Old Value	New Value
Engagement Type	International	Corporate
Short Description	Blackberry test - International - Draft	Blackberry test - Corporate - Draft
Engagement Letter	Yes	No

Functional Work List of Open Items

Name	Result Count
[img] All Customers	16
[img] All Open Contracts	38
[img] All Open Estimates	21

Customized Solution

MBB understands solutions should be unique to each business. Starting with the Core elements, MBB will tailor the solution to your functional and budgetary requirements. MBB respects your business goals and works to build a solution that aligns with your business vision.



Get the free mobile app at <http://gettag.mobi>

10 Strecker Road
Ellisville, MO 63011

Phone: 866-389-5606
E-mail: solutions@mbllc.com
Web Site: www.MBllc.com