

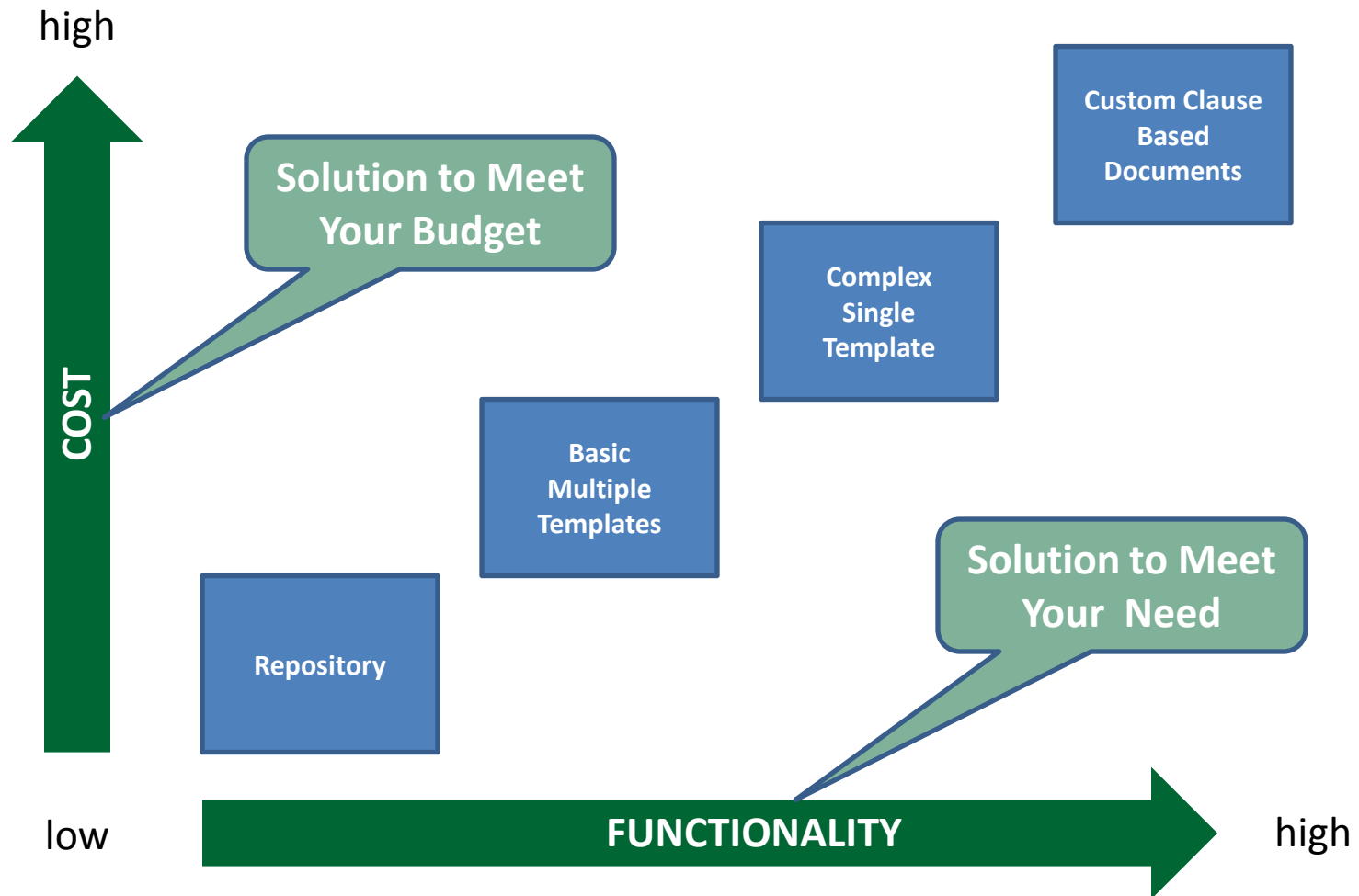
Document Generation Overview

September 13th, 2011

**MBB Solutions LLC
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Ellisville, MO 63011
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866-389-5606**

Document Generation

Four Types to Pick From



Document Generation

- Managing and Generating a document or form can be accomplished by using four different methods.
- With each method, the complexity and cost will increase.
 1. Repository
 2. Basic Multiple Templates
 3. Complex Single Template
 4. Custom Clause Based Documents
- Each Method is summarized in following pages
Note: Each method will provide similar Storage, Search and Email capabilities.

Method Comparison

	Repository	Multiple Basic Templates	Single Complex Template	Custom Clause Based Document
Base	Any Document	Multiple Templates	Single Template	Blank Word Doc
Generation	No	Yes	Yes	Yes
History	Limited	Yes	Yes	Yes
Reporting	Low	Medium	High	High
Clause Management	No	No	Medium	High
Storage	Yes	Yes	Yes	Yes
Search	Yes	Yes	Yes	Yes
Email (In/Out)	Limited/Full	Limited/Full	Limited/Full	Limited/Full
Cost	Lowest	Low	Medium	High

Repository

WHEN TO USE

- New User of CLM, Low cost of entry

Base	Any Document
Generation	No
History	Limited
Reporting	Low
Clause Management	No

- No Document creation
- No Modifications transferred from application to document

User Provided Document

Basic Multiple Templates

WHEN TO USE

- Document Creation using standard templates

Base	Multiple Templates
Generation	Yes
History	Yes
Reporting	Medium
Clause Management	No

- Customer Information (see shaded boxes) is inserted into document on creation
- Modifications to customer information are dynamically changed in document (DGX)
- No other dynamic modifications are done in the document based on application changes

ARTICLE 1	
ORGANIZATIONAL MATTERS	
SECTION 1.1	FORMATION. The Company has been organized as a limited liability company under the Act. The Members shall file or cause to be filed all necessary conforming documents and perform such other filing, recording, publishing and other acts as are appropriate to comply with all requirements for the operation of a limited liability company in Missouri and all other jurisdictions where the Company desires to conduct its business.
SECTION 1.2	NAME. The name of the Company is "MBB SOLUTIONS LLC"
SECTION 1.3	MEMBERS' NAMES AND ADDRESSES. The Members' names are listed in <u>Schedule A</u> , as the same may be amended from time to time.
SECTION 1.4	REGISTERED AGENT AND OFFICE. The registered agent and the registered office for the Company shall be as reflected in the Articles of Organization.
SECTION 1.5	PRINCIPAL OFFICE. The Company's principal office will be at 1659 South Old Highway 141, Fenton, MO 63026 or such other place as is designated by the Members.

Complex Single Template

WHEN TO USE

- Document Creation using single template with repetitive changes , high volume, multiple users

Base	Single Template
Generation	Yes
History	Yes
Reporting	High
Clause Management	Medium

- Customer Information (see green shaded boxes) is inserted into document on creation
- Multiple clauses or fields (see orange shaded box) can be selected via the application
- Modifications to customer information are dynamically changed in document (DGX)
- All Clause and field changes are dynamically inserted into the document.

ARTICLE 1

ORGANIZATIONAL MATTERS

SECTION 1.1 FORMATION. The Company has been organized as a limited liability company under the Act. The Members shall file or cause to be filed all necessary conforming documents and perform such other filing, recording, publishing and other acts as are appropriate to comply with all requirements for the operation of a limited liability company in Missouri and all other jurisdictions where the Company desires to conduct its business.

SECTION 1.2 NAME. The name of the Company is "MBB SOLUTIONS LLC"

SECTION 1.3 MEMBERS' NAMES AND ADDRESSES. The Members' names are listed in Schedule A, as the same may be amended from time to time.

SECTION 1.4 REGISTERED AGENT AND OFFICE. The registered agent and the registered office for the Company shall be as reflected in the Articles of Organization.

SECTION 1.5 PRINCIPAL OFFICE. The Company's principal office will be at 1859 SOUTH OLD Highway 141, Fenton, MO 63024 or such other place as is designated by the Members.

Custom Clause Based Document

WHEN TO USE

- Document Creation with extensive clause library, more boutique, less high volume

Base	Blank Word Doc
Generation	Yes
History	Yes
Reporting	High
Clause Management	High

- Customer Information (see green shaded boxes) is inserted into document on creation
- Multiple clauses (see orange shaded box) can be selected via the application
- Modifications to customer information are dynamically changed in document (DGX)
- All Clause and field changes are dynamically inserted into the document.

ARTICLE 1

ORGANIZATIONAL MATTERS

SECTION 1.1 FORMATION. The Company has been organized as a limited liability company under the Act. The Members shall file or cause to be filed all necessary conforming documents and perform such other filing, recording, publishing and other acts as are appropriate to comply with all requirements for the operation of a limited liability company in Missouri and all other jurisdictions where the Company desires to conduct its business.

SECTION 1.2 NAME. The name of the Company is "MBB SOLUTIONS LLC"

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